



## FACT SHEET: Industry Statistics

<i>System-wide global commercial airlines</i>	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015F
<b>REVENUES, \$ billion</b>	379	413	465	510	570	476	564	642	706	717	733	727
% change	17.7	9.1	12.5	9.6	11.7	-16.5	18.4	14.0	9.8	1.7	2.2	-0.7
Passenger, \$ billion	294	323	365	399	444	374	445	500	541	555	563	556
Cargo, \$ billion	47	48	53	59	63	48	66	67	64	61	63	62
Traffic volumes												
Passenger growth, rpk, %	14.9	8.9	6.9	8.0	2.4	-1.2	8.0	6.3	5.3	5.7	6.0	6.7
Sched passenger numbers, millions	2,078	2,225	2,350	2,556	2,594	2,479	2,681	2,858	2,989	3,143	3,327	3542
Cargo growth, ftk, %	11.6	2.5	6.4	4.7	-0.7	-8.8	19.4	0.4	-0.9	0.6	5.8	5.5
Freight tonnes, millions	36.2	37.1	39.4	41.9	40.5	40.2	47.9	48.9	48.2	49.3	51.5	54.2
World economic growth, %	4.0	3.5	4.0	4.0	1.5	-2.0	4.1	2.9	2.4	2.5	2.6	2.9
Passenger yield, %	2.8	1.7	6.6	1.7	8.2	-13.7	9.6	5.0	2.9	-3.0	-4.2	-7.5
Cargo yield %	3.9	0.3	4.4	5.6	7.0	-15.2	14.3	0.8	-4.2	-4.9	-2.0	-7.0
<b>EXPENSES, \$ billion</b>	376	409	450	490	571	474	536	623	687	692	699	677
% change	16.2	8.9	10.1	8.8	16.5	-16.9	13.1	16.2	10.4	0.7	1.0	-3.1
Fuel, \$ billion	65	91	127	146	205	135	152	192	227	228	226	191
% of expenses	17	22	28	30	36	28	28	31	33	33	32	28
Crude oil price, Brent, \$/b	38.3	54.5	65.1	73.0	99.0	62.0	79.4	111.2	111.8	108.8	101.4	65.0
Jet kerosene price, \$/b	49.7	71.0	81.9	90.0	126.7	71.1	91.4	127.5	129.6	124.5	116.6	78
Fuel consumption, billion gallons	66	68	69	71	70	67	70	72	73	74	77	80
CO <sub>2</sub> emissions, million tonnes	620	644	651	667	664	629	658	678	683	694	724	757
Non-fuel, \$ billion	311	318	323	344	366	339	384	431	460	464	473	487
cents per atk (non-fuel unit cost)	39.1	37.9	36.7	36.6	38.0	36.7	40.1	42.4	44.0	42.8	41.4	40.2
% change	1.0	-3.0	-3.0	-0.3	3.6	-3.3	9.3	5.8	3.7	-2.7	-3.1	-3.1
Capacity growth, atk, %	10.1	5.7	4.8	6.6	2.7	-4.2	3.7	6.0	3.0	3.6	5.4	6.2
Flights, million	23.8	24.9	25.5	26.7	26.5	25.9	27.8	30.1	31.2	32.0	33.6	35.4
Break-even weight load factor, %	60.9	61.2	60.7	60.3	62.2	61.8	63.5	64.1	64.7	64.5	64.1	62.7
Weight load factor achieved, %	61.5	61.8	62.7	62.7	62.1	62.0	66.8	66.1	66.4	66.9	67.2	67.3
Passenger load factor achieved, %	73.5	74.9	76.0	77.0	76.0	76.1	78.6	78.4	79.3	79.7	79.8	80.2
<b>OPERATING PROFIT, \$ billion</b>	3.3	4.4	15.0	19.9	-1.1	1.9	27.6	19.8	18.4	25.3	33.9	50.1
% margin	0.9	1.1	3.2	3.9	-0.2	0.4	4.9	3.1	2.6	3.5	4.6	6.9
<b>NET PROFIT, \$ billion</b>	-5.6	-4.1	5.0	14.7	-26.1	-4.6	17.3	8.3	6.1	10.6	16.4	29.3
% margin	-1.5	-1.0	1.1	2.9	-4.6	-1.0	3.1	1.3	0.9	1.5	2.2	4.0
per departing passenger, \$	-2.68	-1.85	2.13	5.75	-10.06	-1.86	6.45	2.90	2.04	3.37	4.94	8.3
<b>RETURN ON INVESTED CAPITAL, %</b>	2.9	3.0	4.6	5.5	1.4	2.0	6.3	4.7	4.3	4.9	5.7	7.5

**Data sources:** ICAO revised data 2010-13. IATA estimates for regions in 2011-13. IATA estimate for 2014 and forecast for 2015.  
**Note:** bankruptcy reorganization and large non-cash costs are excluded. Also ICAO made some substantial revisions to historic data in their 2013 Annual Report to the Council.

**Updated:** 06/2015 Next Update: 12/2015

**Source:** IATA Economic Industry Performance (IATA Economics)



## Financial Results

System-wide global commercial airlines	EBIT margin, % revenues						Net profit, \$ billion					
	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
<b>Global</b>	<b>4.9%</b>	<b>3.1%</b>	<b>2.6%</b>	<b>3.5%</b>	<b>4.6%</b>	<b>6.9%</b>	<b>17.3</b>	<b>8.3</b>	<b>6.1</b>	<b>10.6</b>	<b>16.4</b>	<b>29.3</b>
<b>Regions</b>												
North America	5.7%	3.0%	3.4%	6.8%	9.7%	12.1%	4.2	1.7	2.3	7.4	11.2	15.7
Europe	2.4%	0.8%	0.7%	2.0%	3.0%	5.0%	1.9	0.3	0.4	1.0	3.3	5.8
Asia-Pacific	8.0%	6.6%	4.7%	2.9%	2.6%	5.3%	9.2	5.0	2.7	1.9	1.2	5.1
Middle East	3.7%	3.1%	3.0%	0.9%	1.5%	3.7%	0.9	1.0	1.0	0.3	0.7	1.8
Latin America	5.1%	2.0%	1.5%	2.2%	1.8%	3.9%	1.0	0.2	-0.2	0.2	0.0	0.6
Africa	1.7%	0.6%	-0.4%	-0.5%	0.1%	1.2%	0.1	0.0	-0.1	-0.1	0.0	0.1

**Data sources:** ICAO revised data 2010-13. IATA estimates for regions in 2011-13. IATA estimate for 2014 and forecast for 2015.  
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## Traffic Forecasts

	Systemwide		International only	
	RPK	FTK	RPK	FTK
2007	8.0%	4.7%	8.6%	5.1%
2008	2.4%	-0.7%	3.1%	-0.8%
2009	-1.2%	-8.8%	-1.3%	-8.6%
2010	8.0%	19.4%	8.5%	21.4%
2011	6.3%	0.4%	7.1%	0.5%
2012	5.3%	-0.9%	6.0%	-1.3%
2013	5.7%	0.6%	6.1%	1.6%
2014 E	6.0%	5.8%	6.1%	6.0%
2015 F	6.7%	5.5%	7.0%	6.0%
2016 F	6.5%	4.7%	6.8%	5.2%
2017 F	5.8%	4.3%	6.1%	4.8%
2018 F	5.4%	4.3%	5.7%	4.8%
2019 F	5.4%	4.3%	5.7%	4.8%
2015-19 CAGR	5.8%	4.4%	6.1%	4.9%

**Note:** The figures are average annual growth rates taken from IATA Economic Industry Performance - Forecast Tables.

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**Source:** IATA Economic Industry Performance - Forecast Table (Econ)